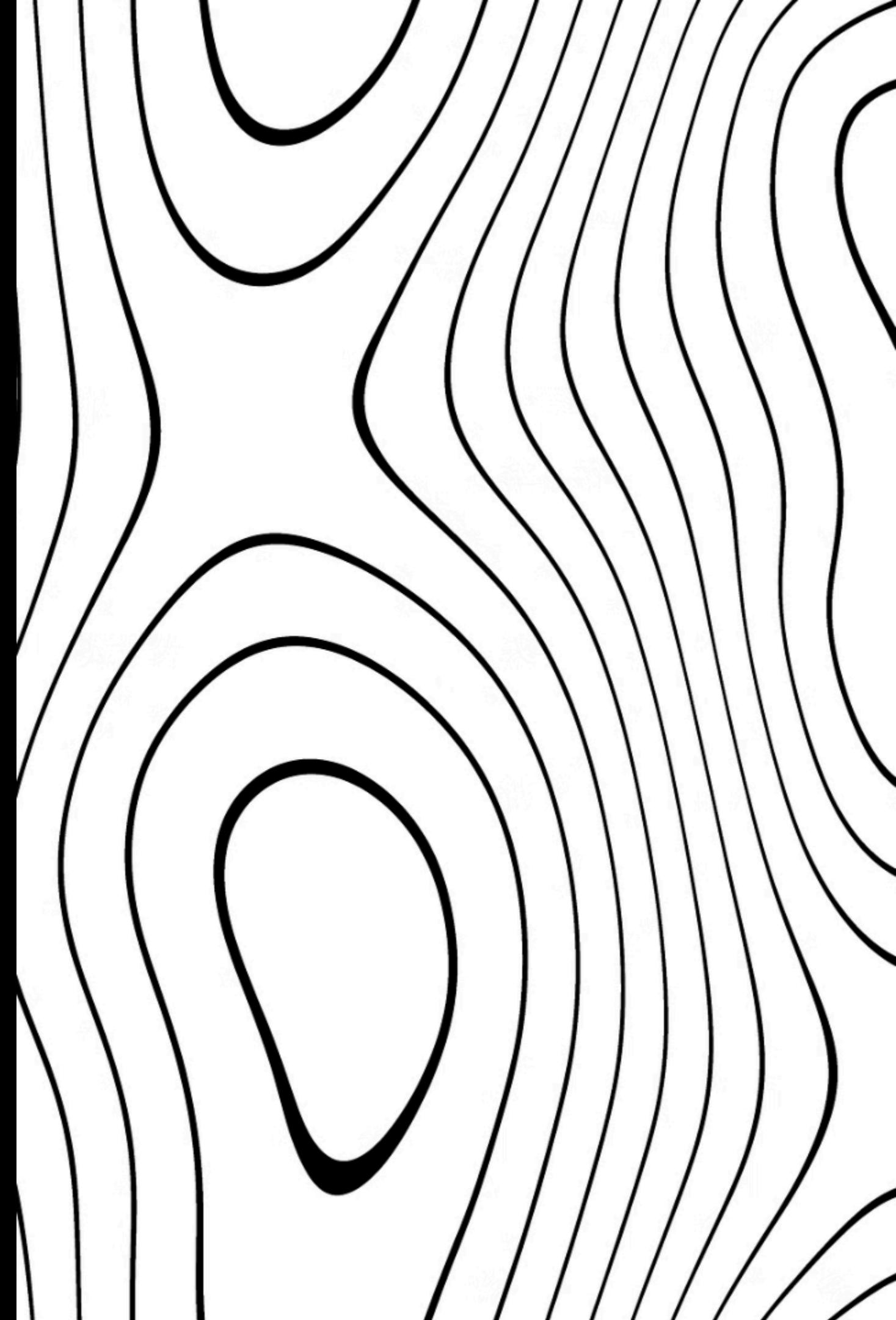


# Hidayah Capital - SPV Fund I

*Empowering the Muslim community  
through Shariah-compliant private  
equity*



# Why:

1

## Growing Community

Our community is growing in wealth and resources, yet we're unable to harness the full potential of our collective strength

2

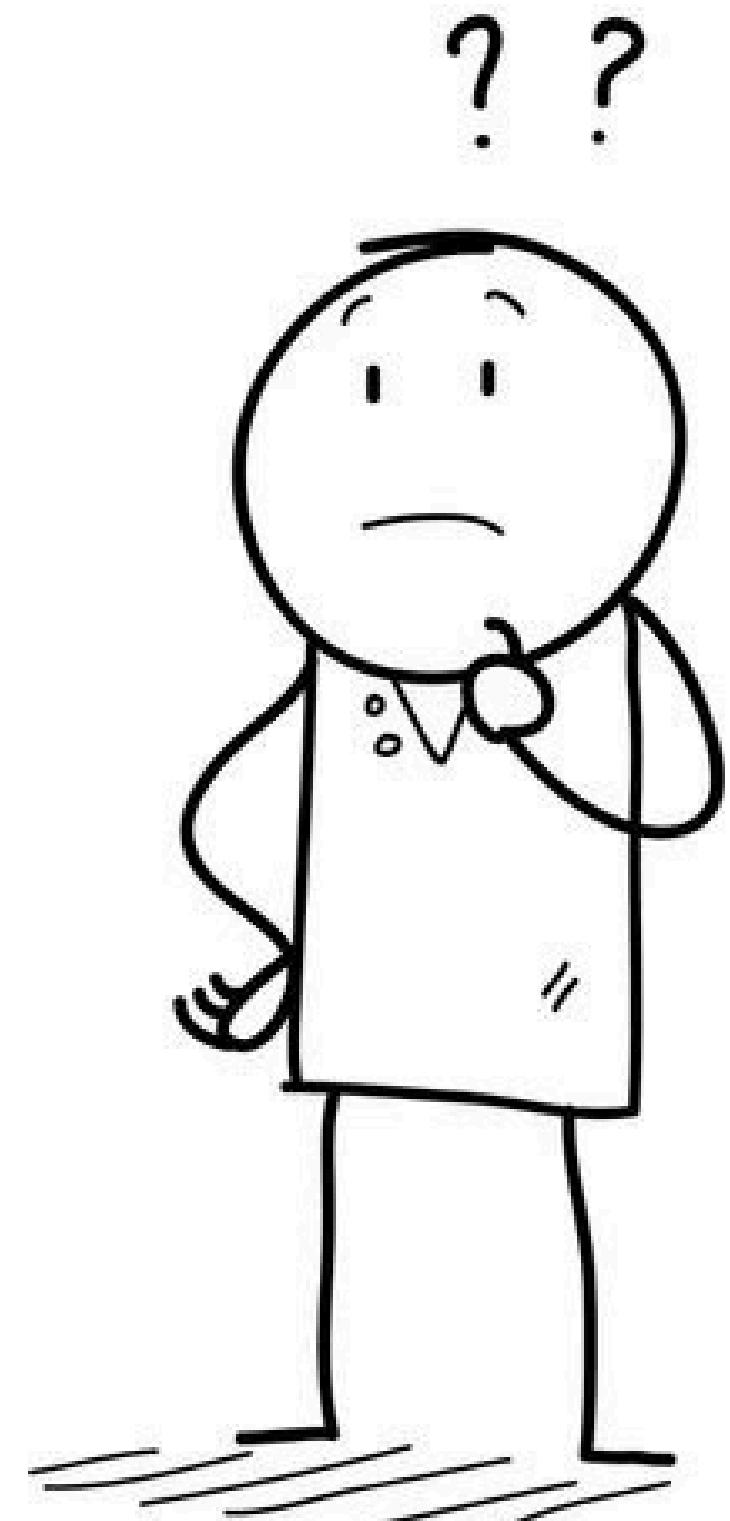
## Decentralized

This not only limits our economic prosperity, but also weakens our ability to advocate for ourselves and address pressing societal issues

3

## Future Vision

We envision the day where Muslim founders are backed by Muslim investors, with the proceeds going back to our community



# How:

**By providing Muslims with a dedicated platform to navigate the world of investments, our vision is to empower the community and foster economic growth from within.**

Through a platform grounded in Shariah-compliant principles and driven by our collective pursuit of financial success, we believe we can achieve our future vision. This isn't about charity; it's about empowering our community with access to exclusive financial instruments that have traditionally been out of reach for our community.

# Team:



**Salmaan Yosafi**

5+ Years Venture &  
Startup Experience

UC Irvine - BA



**Amr El-Moselhy**

15+ Years Venture & Private  
Equity Experience

Boston University - MBA

# Investment:

1

**\$1M raise for a well established, Muslim-owned construction company**

The capital will pertain to bidding on government contracts related to infrastructure construction projects based in southern California

2

**20% return on investment projected**

Hidaya projects a 20% gross return on investment, driven by the average profitability and turnover of projects within the year

3

**1 Year Time Horizon**

Full return of capital and profit distributions by the end of Year 1, with opportunities for follow-on deals under future agreements



# Financials:

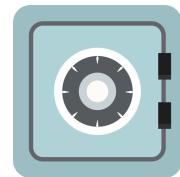
Profit and Loss		Total
January - October, 2024		
INCOME		
Service Income	\$ 2,194,238.93	
<b>Total Income</b>	<b>\$ 2,194,238.93</b>	
COST OF GOODS SOLD		
CAC Expense COS	\$ 8,824.92	
Construction Bond Expense COS	\$ 106,702.00	
Direct Cost of labor	\$ 445,638.64	
Equipment Rental COS	\$ 39,937.88	
Subcontractors - COS	\$ 321,482.78	
Supplies & Materials - COGS	\$ 391,846.00	
<b>Total Cost of Goods Sold</b>	<b>\$ 1,314,432.22</b>	
GROSS PROFIT	\$ 879,806.71	
GENERAL AND ADMINISTRATIVE EXPENSES		
Automobile Expenses		
Gas Expense	\$ 12,547.67	
Permits & Licenses Fee	\$ 4,781.75	
Toll Fees & Parking	\$ 2,998.05	
<b>Total Automobile Expenses</b>	<b>\$ 20,327.47</b>	
Automobile Lease	\$ 9,156.70	
Bank Charges	\$ 165.00	
Charity and Donation	\$ 3,521.68	
Depreciation Exp.	\$ 11,095.07	
Dues & Subscriptions	\$ 7,107.06	
Finance expense	\$ 20,225.00	
Insurance	\$ 73,053.87	
Car Insurance	\$ 4,285.80	
Interest Expenses	\$ 3,023.94	
Legal & Professional Fees		
Government Fees (DIR)	\$ 58,179.78	
Legal Services	\$ 25.00	
Professional Services	\$ 31,571.57	
<b>Total Legal &amp; Professional Fees</b>	<b>\$ 89,776.35</b>	
Marketing Expense	\$ 307.01	
Meals and Entertainment	\$ 6,577.80	
Miscellaneous	\$ 1,201.99	
Office Expenses	\$ 1,764.42	
Management payroll Expenses		
Company Contributions		
Retirement	\$ 3,453.00	
<b>Total Company Contributions</b>	<b>\$ 3,453.00</b>	
Taxes	\$ 8,696.44	
Wages	\$ 96,280.81	
<b>Total Management payroll Expenses</b>	<b>\$ 108,430.25</b>	
Penalties & Settlements	\$ 235.00	
Repair & Maintenance	\$ 5,345.64	
Shipping Expense	\$ 148.36	
Stationery & Printing	\$ 306.52	
Taxes & Licenses	\$ 501.60	
Utilities	\$ 425.42	
<b>Total General and Administrative Expenses</b>	<b>\$ 366,981.95</b>	
NET OPERATING INCOME	\$ 512,824.76	
NET INCOME	\$ 512,824.76	

## Income Statement

Balance Sheet		Total
As of October 31, 2024		
ASSETS		
Current Assets		
Bank Accounts		
Checking Account - 8688	\$ 461,639	
<b>Total Bank Accounts</b>	<b>\$ 461,639</b>	
Accounts Receivable (A/R)	\$ -	
Costs In Excess Of Billing	\$ 710,267	
<b>Total Current Assets</b>	<b>\$ 1,171,905</b>	
Fixed Assets		
Construction Equipment	\$ 7,261	
Office Equipment	\$ 11,893	
Paint Machine	\$ 5,000	
Vehicles		
Toyota	\$ 57,352	
Truck	\$ 26,610	
Van	\$ 48,996	
<b>Total Vehicles</b>	<b>\$ 132,958</b>	
Accumulated Dep.	\$ (18,009)	
<b>Total Fixed Assets</b>	<b>\$ 139,104</b>	
<b>TOTAL ASSETS</b>	<b>\$ 1,311,010</b>	
LIABILITIES AND EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable (A/P)	\$ -	
Bills In Excess Of Costing	\$ -	
Credit Cards		
Credit Card Account - 5344	\$ (10,262)	
M. ALMALLAH (6821) - 2	\$ 2,863	
<b>Total Credit Cards</b>	<b>\$ (7,399)</b>	
Other Current Liabilities		
Loan Payable	\$ 500,000	
Loan Payable - Line Of Credit (Headway Capital)	\$ 5,000	
Payroll Liabilities		
<b>Total Payroll Liabilities</b>	<b>\$ -</b>	
Total Other Current Liabilities	\$ 505,000	
<b>Total Current Liabilities</b>	<b>\$ 497,601</b>	
Long-Term Liabilities		
Beneficial State Bank - Toyota Loan	\$ 55,304	
Mercedes Van	\$ 34,608	
Truck	\$ 19,599	
Loan from Officer/Owner	\$ 248,213	
<b>Total Long-Term Liabilities</b>	<b>\$ 357,725</b>	
Total Liabilities	\$ 855,325	
Equity		
Capital	\$ 300,000	
Retained Earnings	\$ (357,140)	
Net Income	\$ 512,825	
<b>Total Equity</b>	<b>\$ 455,684</b>	
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>\$ 1,311,010</b>	

## Balance Sheet

# Fee Structure & Reporting:



## Fee Structure

The fund follows a traditional 2.0% management & 20% carried profit fee structure



## Quarterly Performance Reports

Detailing the portfolio's performance, investment strategy, and relevant market updates

**Investors must receive a 10% soft hurdle rate before carried profit is applicable.**

# Conclusion:

**Our goal is to generate long-term capital appreciation, maintain Shariah compliance, minimize portfolio risk for the principal investment, and provide access to high-yielding alternative assets for the Muslim community.**

**Our vision extends beyond mere financial success; we aspire to create a landscape where Muslim founders are championed by Muslim investors, with the resulting prosperity uplifting our entire community.**

***Together, let's forge the path towards a future we define.***

# Join Us Today!

Email: [samyosafi@gmail.com](mailto:samyosafi@gmail.com)

Phone:

(714) 362-1826