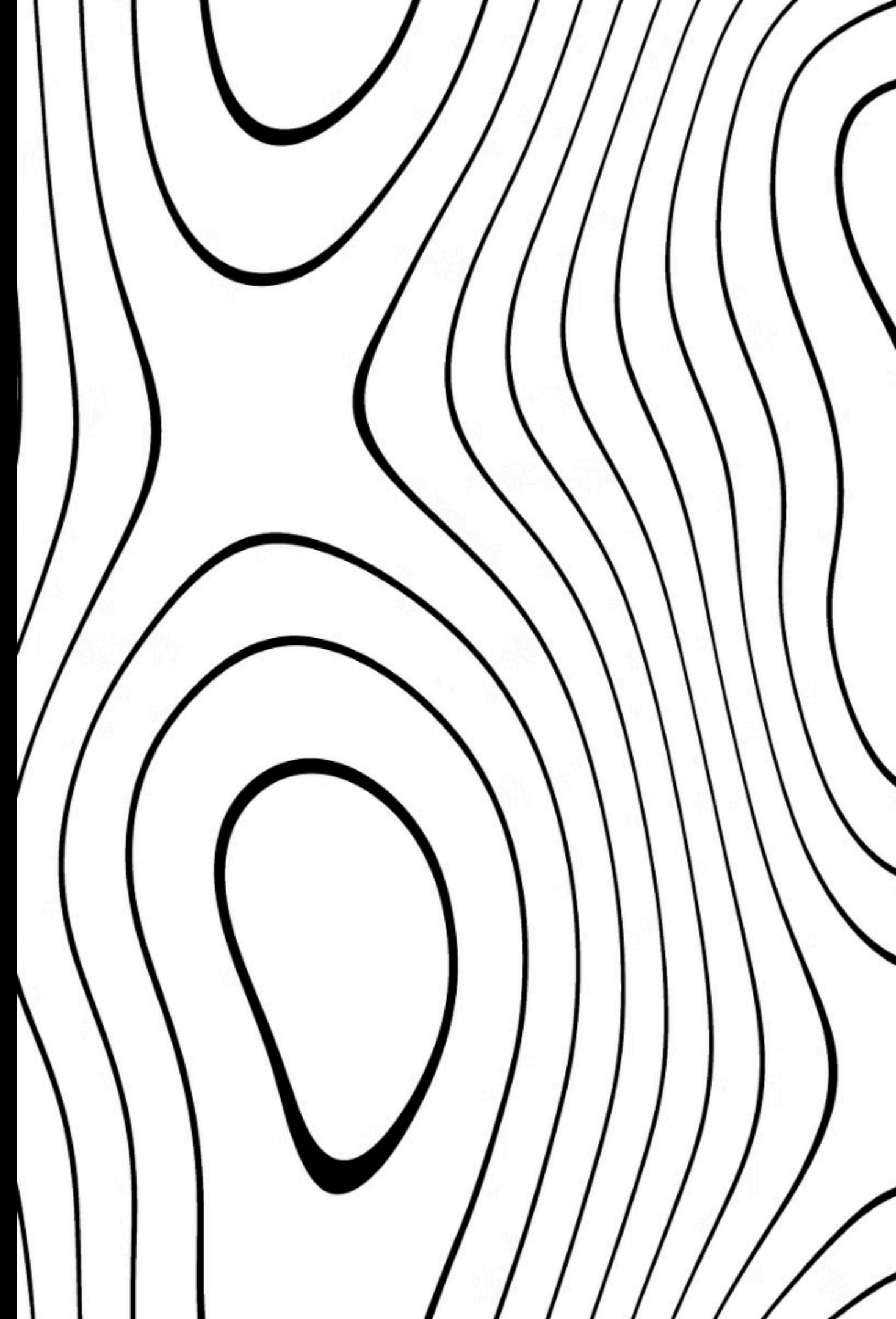


Hidaya Capital - SPV Fund I

*Empowering the Muslim community
through Shariah-compliant private
equity*



Why:

1 Growing Community

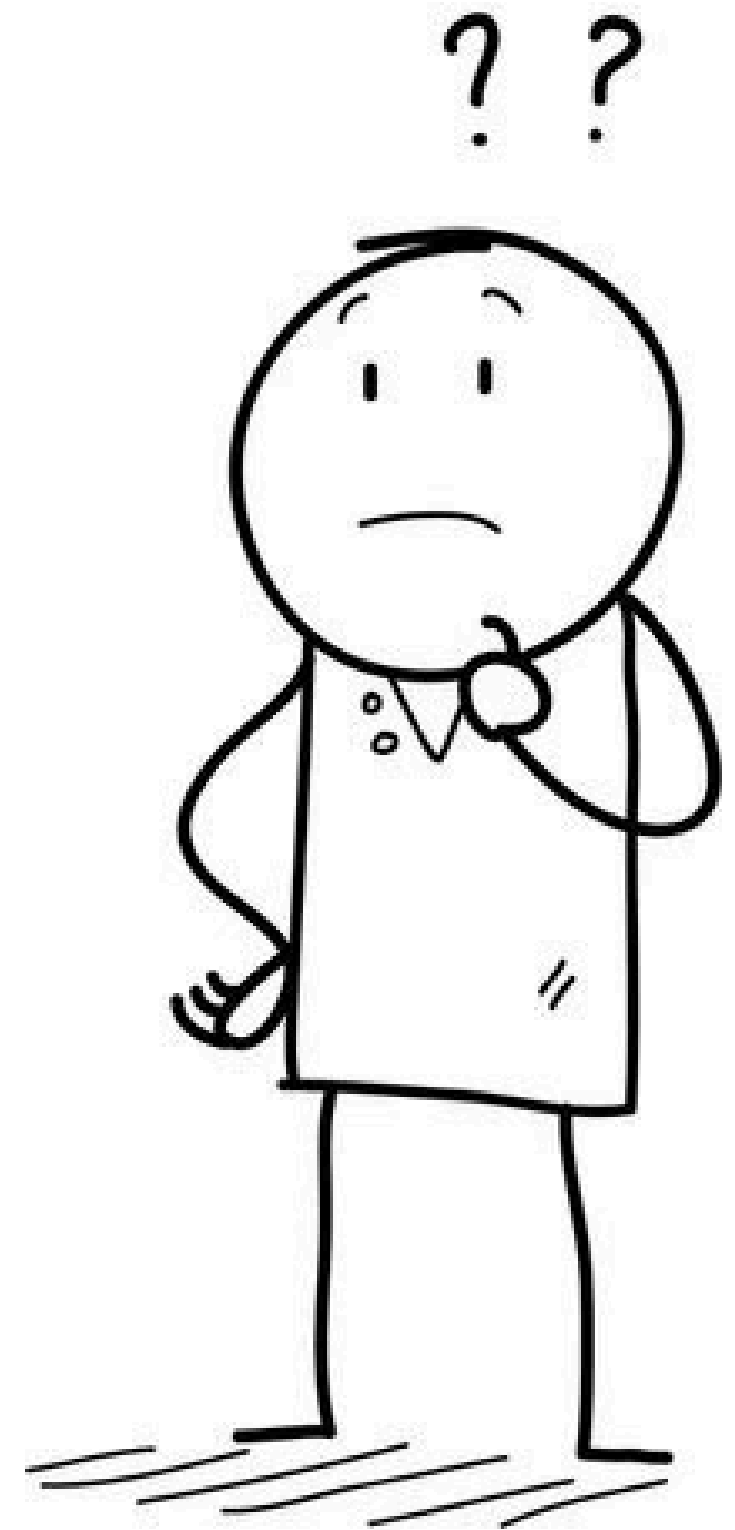
Our community is growing in wealth and resources, yet we're unable to harness the full potential of our collective strength

2 Decentralized

This not only limits our economic prosperity, but also weakens our ability to advocate for ourselves and address pressing societal issues

3 Future Vision

We envision the day where Muslim founders are backed by Muslim investors, with the proceeds going back to our community



How:

By providing Muslims with a dedicated platform to navigate the world of investments, our vision is to empower the community and foster economic growth from within.

Through a platform grounded in Shariah-compliant principles and driven by our collective pursuit of financial success, we believe we can achieve our future vision. This isn't about charity; it's about empowering our community with access to exclusive financial instruments that have traditionally been out of reach for our community.

Team:



Salmaan Yosafi

5+ Years Venture &
Startup Experience

UC Irvine - BA



Amr El-Moselhy

15+ Years Venture & Private
Equity Experience

Boston University - MBA

Investment:

1

\$1M raise for a well established, Muslim-owned construction company

The capital will pertain to bidding on government contracts related to infrastructure construction projects based in southern California

2

20% return on investment projected

Hidaya projects a 20% gross return on investment, driven by the average profitability and turnover of projects within the year

3

1 Year Time Horizon

Full return of capital and profit distributions by the end of Year 1, with opportunities for follow-on deals under future agreements



Financials:

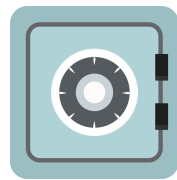
Profit and Loss		
January - October, 2024		
		Total
INCOME		
Service Income	\$	2,194,238.93
Total Income	\$	2,194,238.93
COST OF GOODS SOLD		
CAC Expense COS	\$	8,824.92
Construction Bond Expense COS	\$	106,702.00
Direct Cost of labor	\$	445,638.64
Equipment Rental COS	\$	39,937.88
Subcontractors - COS	\$	321,482.78
Supplies & Materials - COGS	\$	391,846.00
Total Cost of Goods Sold	\$	1,314,432.22
GROSS PROFIT	\$	879,806.71
GENERAL AND ADMINISTRATIVE EXPENSES		
Automobile Expenses		
Gas Expense	\$	12,547.67
Permits & Licenses Fee	\$	4,781.75
Toll Fees & Parking	\$	2,998.05
Total Automobile Expenses	\$	20,327.47
Automobile Lease	\$	9,156.70
Bank Charges	\$	165.00
Charity and Donation	\$	3,521.68
Depreciation Exp.	\$	11,095.07
Dues & Subscriptions	\$	7,107.06
finance expense	\$	20,225.00
Insurance	\$	73,053.87
Car Insurance	\$	4,285.80
Interest Expenses	\$	3,023.94
Legal & Professional Fees		
Government Fees (DIR)	\$	58,179.78
Legal Services	\$	25.00
Professional Services	\$	31,571.57
Total Legal & Professional Fees	\$	89,776.35
Marketing Expense	\$	307.01
Meals and Entertainment	\$	6,577.80
Miscellaneous	\$	1,201.99
Office Expenses	\$	1,764.42
Management payroll Expenses		
Company Contributions		
Retirement	\$	3,453.00
Total Company Contributions	\$	3,453.00
Taxes	\$	8,696.44
Wages	\$	96,280.81
Total Management payroll Expenses	\$	108,430.25
Penalties & Settlements	\$	235.00
Repair & Maintenance	\$	5,345.64
Shipping Expense	\$	148.36
Stationery & Printing	\$	306.52
Taxes & Licenses	\$	501.60
Utilities	\$	425.42
Total General and Administrative Expenses	\$	366,981.95
NET OPERATING INCOME	\$	512,824.76
NET INCOME	\$	512,824.76

Income Statement

Balance Sheet		
As of October 31, 2024		
		Total
ASSETS		
Current Assets		
Bank Accounts		
Checking Account - 8688	\$	461,639
Total Bank Accounts	\$	461,639
Accounts Receivable (A/R)	\$	-
Costs In Excess Of Billing	\$	710,267
Total Current Assets	\$	1,171,905
Fixed Assets		
Construction Equipment	\$	7,261
Office Equipment	\$	11,893
Paint Machine	\$	5,000
Vehicles		
Toyota	\$	57,352
Truck	\$	26,610
Van	\$	48,996
Total Vehicles	\$	132,958
Accumulated Dep.	\$	(18,009)
Total Fixed Assets	\$	139,104
TOTAL ASSETS	\$	1,311,010
LIABILITIES AND EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable (A/P)	\$	-
Bills In Excess Of Costing	\$	-
Credit Cards		
Credit Card Account - 5344	\$	(10,262)
M. ALMALLAH (6821) - 2	\$	2,863
Total Credit Cards	\$	(7,399)
Other Current Liabilities		
Loan Payable	\$	500,000
Loan Payable - Line Of Credit (Headway Capital)	\$	5,000
Payroll Liabilities		
Total Payroll Liabilities	\$	-
Total Other Current Liabilities	\$	505,000
Total Current Liabilities	\$	497,601
Long-Term Liabilities		
Beneficial State Bank - Toyota Loan	\$	55,304
Mercedes Van	\$	34,608
Truck	\$	19,599
Loan from Officer/Owner	\$	248,213
Total Long-Term Liabilities	\$	357,725
Total Liabilities	\$	855,325
Equity		
Capital	\$	300,000
Retained Earnings	\$	(357,140)
Net Income	\$	512,825
Total Equity	\$	455,684
TOTAL LIABILITIES AND EQUITY	\$	1,311,010

Balance Sheet

Fee Structure & Reporting:



Fee Structure

The fund follows a traditional 2.0% management & 20% carried profit fee structure



Quarterly Performance Reports

Detailing the portfolio's performance, investment strategy, and relevant market updates

Investors must receive a 10% soft hurdle rate before carried profit is applicable.

Conclusion:

Our goal is to generate long-term capital appreciation, maintain Shariah compliance, minimize portfolio risk for the principal investment, and provide access to high-yielding alternative assets for the Muslim community.

Our vision extends beyond mere financial success; we aspire to create a landscape where Muslim founders are championed by Muslim investors, with the resulting prosperity uplifting our entire community.

Together, let's forge the path towards a future we define.

Join Us Today!

Email: samyosafi@gmail.com

Phone:
(714) 362-1826

